

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020				
To : Hong Kong Exchanges	and Clea	aring Limited				
Name of Issuer Nate Submitted KuangChi Science Limited (Incorporated in Bermuda with limited liability) 03/08/2020						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>439</u>	Descri	otion: KUANGO	CHI			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	7,316,666,668	HK\$0.01	HK\$73,166,666.68		
Increase/(decrease)				-		
Balance at close of the mon	th	7,316,666,668	HK\$0.01	HK\$73,166,666.68		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : <u>N/A</u> Descr	ription : Preferre	ed Shares (no	ot listed)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 2,683,333,332	HK\$0.01	HK\$26,833,333.32
Increase/(decrease)			<u>-</u>
Balance at close of the month	2,683,333,332	HK\$0.01	HK\$26,833,333.32
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the (State currency):	end of the month	HK\$ ⁴	100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,156,928,860	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>		
Balance at close of the month	6,156,928,860	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved by Shareholders shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u>I</u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			=			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	=			
<u> </u>						
				·		
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u>-</u> ,			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)				· -		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			=			
EGM approval date			_			
(if applicable)	1 1 1	,				
(dd/mm/yyyy) 4.	(/ /)	=			
''						
						_
Stock code (if listed) Class of shares			-			
inguishin (Nato 4)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tatal) (Ordina	any oboros) N/A		
		Total E		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		=
				other class) <u>N/A</u>		- -

Conve	ertibles (i.e. Convertible	into Shares	of the	e Issuer which	are to be Liste	ed)	No. of new	No. of new
Class	and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N	/A							
		<u> </u>						
i	Stock code (if listed)							
	(dd/mm/yyyy))	(/ /)					
2.		_						
		<u>—</u>						
		_						
l —	Stock code (if listed)							
	Class of shares							
	ssuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.		<u>—</u>						
		<u>—</u>						
l —	Stock code (if listed)							
	Class of shares			<u> </u>				
	ssuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
		(/ /)					
4.								
		_						
		<u>—</u>						
<u> </u>	Stock code (if listed)							-
	Class of shares							
i	ssuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(ii applicable) (dd/mm/yyyy)	(/ /)					
					otal C. (Ordina			<u>-</u>
						ce shares) N/A		_
					(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Sha	ire Option Schemes)		
if applicable, and class of sha	M approval date (dd/mm/yyyy), ares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(/ /)		
-	shares (Note 1)		
2.			
-			
	(/ /)		
	shares (Note 1)		
	0110100 (14010-1)		
3.			
0			
-			
-	(/ /)		
	shares (Note 1)		
	Silaics (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares - issuable (Note 1)				
2.	Open offer	At price :	State currency		/ /)		
			·		/ /)		
				Class of shares - issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
								-
				Class of shares - issuable (Note 1)				
4.	Bonus issue				/ /)		
					/ /)		

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

10. Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it:
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.