# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KuangChi Science Limited
Date Submitted	01/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>439</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u>		ription :	Preferred	Ferred Shares (not listed)				
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close	of preceding month	2,683,333	,332	HK\$0.01	HK\$26,833,333.32			
Increase/(decreas	se)							
Balance at close	of the month	2,683,333	,332	HK\$0.01	HK\$26,833,333.32			

## 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	nth		
Increase/(decrease)	)			
Balance at close of	`the month		·	

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,156,928,860	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	6,156,928,860	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

	Share Options	(under Share O	ption Schemes	of the Issuer)
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Share Options (under	Share Option	i schemes of the	155001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
Shareholders at						
31 / 07 / 2012						
Exercise Price						
HK\$1.604						
Ordinary Shares	_	-	-	-	-	70,000,000
2. N/A						
2. IN/A						
shares						
3. N/A						
5.1011						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	0	
				ence shares)	N/A	
				Other class)	N/A	
Tetel for descion 1.1			,		1 1/ 2 1	
Total funds raised dur		n from exercise o				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	F>amg monut				
					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed)					<u> </u>
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
					<u></u>
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
4.11/1					
( / / )					
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
( <i></i>					
	Tota		linary shares)	N/A	-
		(Prefe	rence shares) (Other class)	N/A N/A	-
				1N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
<u>2. N/A</u>	_					
	_				_	-
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A						
5. IN/A	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
	_					
	_					
~ 1 (101) 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	N/A	-
				ence shares)		-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	1011	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other Movements i	n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue         S. Serip dividend       At price: State currency       N/A         Issue and allotment $(///)$ GM approval date: $(///)$ (d/mm/yyyy)       EGM approval date:         (More 1)       Issue and allotment         (More 1)       Issue and allotment         (More 1)       EGM approval date:         (More 1)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (More 1)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM										No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Serip dividend       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         5. Serip dividend       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         6. Repurchase of shares       Class of shares repurchased (Note I)		Type of Issue									
3. Schpulvidend       At price : currency       IVA       date : (dd/mm/yyyy)         EGM approval date: $(///)$ $(///)$ $(///)$ 6. Repurchase of shares       Class of shares repurchased (Note I)											
idd/mm/yyyy)       Image: Class of shares (dd/mm/yyyy)         6. Repurchase of shares       Image: Class of shares (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 7. Redemption of shares       Image: Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       N/A         Image: State currency       Image: State currency         Image: State currency       N/A         Image: State currency       Image: State currency         Image: State currencure       Image: State currency </td <td>5.</td> <td>Scrip dividend</td> <td>At price : <math>\frac{St}{ct}</math></td> <td>tate arrency</td> <td>N/A</td> <td></td> <td>(</td> <td>/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend	At price : $\frac{St}{ct}$	tate arrency	N/A		(	/ /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $( / / )$ ) (dd/mm/yyyy)         EGM approval date: $( / / )$ )         N/A         Class of shares         redeemed (Note 1)         7. Redemption of shares         Redemption date : $( / / )$ )         (dd/mm/yyyy)         EGM approval date : $( / / )$ )         (dd/mm/yyyy)         EGM approval date : $( / / )$ )         (dd/mm/yyyy)         EGM approval date: $( / / )$ )         M/A         EGM approval date: $( / / )$ )         (dd/mm/yyyy)         EGM approval date: $( / / )$ )         Redemption issue At price : State currency         N/A         Issue and allotment date : $( / / )$ )         EGM approval date: $( / / )$ EGM approval date: $( / / )$						EGM approval date: (dd/mm/yyyy)	(	/ /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $N/A$ EGM approval date: $(//)$ 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $N/A$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(Mote 1)$ Class of shares issuable $(Note 1)$ 8. Consideration issue At price : State currency $N/A$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$											
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(//)$ N/A $(dd/mm/yyy)$ EGM approval date: $(//)$ $(//)$ Redemption of shares redeemed ( <i>Note 1</i> ) Redemption date : $(//)$ $(dd/mm/yyy)$ EGM approval date: $(//)$ $(//)$ N/A $(dd/mm/yyy)$ EGM approval date: $(//)$ $(//)$ Redemption date : $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$							_				
N/A	6.						(	/ /	)		
7. Redemption of shares       Redemption date : $(///)$ 8. Consideration issue At price : State currency       N/A         Image: N/A       Issue and allotment date : $(//)$ Image: Redemption of shares issuable currency       N/A					N/A	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
7. Redemption of shares       Redemption date : $(///)$ 8. Consideration issue At price : State currency       N/A         Image: N/A       Issue and allotment date : $(//)$ Image: Redemption of shares issuable currency       N/A											
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) 8. Consideration issue At price : State currency $N/A$ Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$							_				
$N/A \qquad \qquad$	7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(	/ /	)		
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{model}}$ Issue and allotment $(//)$ EGM approval date: $(//)$					N/A	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$											
8. Consideration issue At price : currency $\frac{10/11}{10}$ date : (dd/mm/yyyy) EGM approval date: (///)											
EStri deprovar date:	8.	Consideration issue	At price : $\frac{St}{ct}$	tate arrency	N/A		(	/ /	)		
						EGM approval date: (dd/mm/yyyy)	(	/ /	)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto No. of new issuer shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	
9. Capital reorganisatio	n	N/A	Issue and allotment date : (dd/mm/yyyy) ( / /	)
			SGM approval date: (dd/mm/yyyy) ( / /	)
			Class of shares issuable Ordinary (Note 1) Shares	
10. Other	At price : State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	)
			AGM approval date: ( / / ) (dd/mm/yyyy)	) <u>-</u>
			Total E. (Ordinary sh (Preference sh (Other o	hares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks	(if	any)	):
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Submitted by: Cheng Chi Chung Kevin	
Submitted by:	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.