HKEX
香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **31/10/2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   KuangChi Science Limited

Date Submitted   **01/11/2018**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   439   Description :   Ordinary Shares

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	7,316,666,668	HK$0.01	HK$73,166,666.68
Increase/(decrease)	-		-
Balance at close of the month	7,316,666,668	HK$0.01	HK$73,166,666.68

(2) Stock code :   N/A   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : N/A	Description : Preferred Shares (not listed)		
Balance at close of preceding month	2,683,333,332	HK$0.01	HK$26,833,333.32
Increase/(decrease)	-		-
Balance at close of the month	2,683,333,332	HK$0.01	HK$26,833,333.32

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : N/A	Description :		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :　　　　HK$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	6,156,928,860	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,156,928,860	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme approved by Shareholders at 31 / 07 / 2012 Exercise Price HK$1.604 Ordinary Shares	-	-	-	-	-	70,000,000
2. N/A (/ /) shares						
3. N/A (/ /) shares						
(Note 1)						

Total A.	(Ordinary shares)	0
	(Preference shares)	N/A
	(Other class)	N/A

Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. N/A _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. N/A _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. N/A _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B.   (Ordinary shares) _____ N/A _____

(Preference shares) _____ N/A _____

(Other class) _____ N/A _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	-	-	-	-	-
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A					-	-
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares) _____ N/A _____

(Preference shares) _____ N/A _____

(Other class) _____ N/A _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options
(other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*		
2. N/A (/ /) shares *(Note 1)*		
3. N/A (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	N/A	Class of shares issuable _____ (Note 1)		
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
						_____	_____
2.	Open offer	At price :	State currency	N/A	Class of shares issuable _____ (Note 1)		
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
						_____	_____
3.	Placing	At price :	State currency	N/A	Class of shares issuable _____ (Note 1)		
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
						_____	_____
4.	Bonus issue			N/A	Class of shares issuable _____ (Note 1)		
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
						_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency __N/A__	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6. Repurchase of shares N/A	Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7. Redemption of shares N/A	Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8. Consideration issue At price : State currency __N/A__	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		N/A	Class of shares issuable *(Note 1)* _____		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other	At price :	State currency N/A	Class of shares issuable *(Note 1)* <u>Ordinary Shares</u>		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			AGM approval date: (dd/mm/yyyy) (/ /)	_____	-
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

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Submitted by: __Cheng Chi Chung Kevin_____

Title: _____Company Secretary_____
             (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   If there is insufficient space, please append the prescribed continuation sheet.