HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KuangChi Science Limited
Date Submitted	01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>439</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,316,666,668	<u>HK\$0.01</u>	HK\$73,166,666.68
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	7,316,666,668	<u>HK\$0.01</u>	HK\$73,166,666.68
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	scription :	Preferred	ed Shares (not listed)			
			preference ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close	of preceding month	2,683,333	3,332	HK\$0.01	HK\$26,833,333.32	
Increase/(decreas	se)				<u>-</u>	
Balance at close	of the month	2,683,333	3,332	<u>HK\$0.01</u>	HK\$26,833,333.32	

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of precedin	g month			
Increase/(decrease	e)				
Balance at close c	of the mon	th			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,156,928,860	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,156,928,860	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	ondie option	1 Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month	_	thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	$C \rightarrow 1$	E · 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
Shareholders at						
<u>31 / 07 / 2012</u>						
Exercise Price						
HK\$1.604						
Ordinary Shares	-					70,000,000
2. N/A						
shares						
		·				
3. N/A						
shares						
(Note 1)		т	(1.4. (0.1)	1)	0	
		10	otal A. (Ordin	•	0	
			· ·	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the mont	h from exercise o	of			
options (State currenc			N/A			
- `						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	· · · · · · · · · · · · · · · · · · ·	nary shares)	N/A	-
			ence shares) Other class)	N/A N/A	
		(1 1/ / 1	

For Main Board and GEM listed issuers

Convertibles ((i.e.	Convertible into	Shares of the	Issuer which are to	o be Listed)
Convertiones	11.0.		bilaitos or tilt		0 00 Listeur

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	-	-	-	-	-	-
Stock code (if listed)						
Stock code (if listed)					-	-
Stock code (if listed)			·			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				nce shares) Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency N/A 1. Rights issue At price : State currency N/A 2. Open offer At price : State currency N/A 2. Open offer At price : State currency N/A 3. Placing At price : State currency N/A Issue and allotment (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (d/mm/yyyy) 7 Glass of shares issuable (dd/mm/yyyy) 8. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (////) EGM approval date: (dd/mm/yyyy) (////) Bonus issue N/A Issue and allotment (dd/mm/yyyy) 4. Bonus issue N/A Issue and allotment (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) (////) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency N/A Issue and allotment (Note 1) (/ /) 2. Open offer At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue N/A Issue and allotment date: (dd/mm/yyyy) (/ /) (/ /) 4. Bonus issue N/A Issue and allotment date: (dd/mm/yyyy) (/ /) (/ /) 4. Bonus issue N/A Issue and allotment date: (dd/mm/yyyy) (/ /) (/ /) 5. GM approval date: (/ /) EGM approval date: (/ /) 6. Bonus issue N/A Issue and allotment (Note 1) (/ /) 6. Bonus issue N/A Issue and allotment (Note 1) (/ /)		Type of Issue							
1. Kgats issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State N/A Issue and allotment (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State N/A Issue and allotment (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (Note 1) Issue and allotment (N/A Issue and allotment (/ /) (N/A Issue and allotment (/ /) (Bonus issue N/A Issue and allotment (/ /) (EGM approval date: (/ /))									
(dd'mm'yyyy) $(dd'mm'yyyy)$ $(dd'm'yyyy)$ $(dd'm'yyyyy)$ $(dd'm'yyyyy)$ $(dd'm'yyyyy)$ $(dd'm'yyyyy)$ $(dd'm'yyyyy)$ $(dd'm'yyyyy)$ $(dd'm'yyyyy)$ $(dd'm'yyyyy)$	1.	Rights issue	At price : State currency	N/A		(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : $(///)$ Bell Image: State currency N/A Image: State currency Image: State currency 3. Placing At price : State currency N/A Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: Class of shares issuable currency Image: State currency N/A Image: State currency Image: Class of shares issuable currency Image: State currency N/A Image: State currency Image: Class of shares issuable currency Image: State currency N/A Image: State currency Image: Class of shares issuable currency Image: State currency Image: Class of shares issuable currency Image: Class of shares issuable currency Image: Class of shares issuable currencurency Image: State						(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : $(///)$ Bell Image: State currency N/A Image: State currency Image: State currency 3. Placing At price : State currency N/A Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: Class of shares issuable currency Image: State currency N/A Image: State currency Image: Class of shares issuable currency Image: State currency N/A Image: State currency Image: Class of shares issuable currency Image: State currency N/A Image: State currency Image: Class of shares issuable currency Image: State currency Image: Class of shares issuable currency Image: Class of shares issuable currency Image: Class of shares issuable currencurency Image: State									
2. Open offer At price : State currency $\underline{N/A}$ Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ (//) 3. Placing At price : State currency $\underline{N/A}$ Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ Class of shares issuable (Mote 1) EGM approval date: $(//)$ Class of shares issuable Class of shares issuable EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$									
3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	2.	Open offer	At price : State currency	N/A	Issue and allotment	(/ /)		
3. Placing At price : $\frac{State}{currency}$ $\frac{N/A}{date : (dd/mm/yyyy)}$ Issue and allotment $date : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{State}{currency}$ $\frac{N/A}{date : (dd/mm/yyyy)}$ Issue and allotment $date : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$									
5. Flacing At price . currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)									
$(dd/mm/yyyy) \qquad (/ / /)$ $(dd/mm/yyyy) \qquad (/ / /)$ $(dd/mm/yyyy)$ $(/ /)$	3.	Placing		<u>N/A</u>		(/ /)		
4. Bonus issue N/A EGM approval date: (///) EGM approval date:					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue N/A									
4. Bonus issue N/A date : (dd/mm/yyyy) EGM approval date: (//)									
	4.	Bonus issue		N/A		(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue Scrip dividend	At price : State currency	/ <u>N/A</u>	Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	/ <u>N/A</u>	(Note 1)			
5.	Scrip dividend	At price : State currency	/ <u>N/A</u>	T 1 11 / /	(/ /)	
				Issue and allotment date : (dd/mm/yyyy)	(' ')	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)			
	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)			
	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

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1	Fype of Issue				is	o. of new shares of ssuer issued during he month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				SGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares issuable Ordinar (Note 1) Shares			
10.	Other	At price : State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				AGM approval date: (/ / (dd/mm/yyyy))		-
				Total E. (Ordinary s (Preference s (Other	hares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ied Sh	are Capital").)

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Remarks (if any):

Submitted by: <u>Cheng Chi Chung Kevin</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.