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KUANGCHI SCIENCE LIMITED

光啟科學有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 439)

SUPPLEMENTARY NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the Annual General Meeting (the “Meeting”) dated 29 April 2017 (the “Notice”) of KuangChi Science Limited (the “Company”) to be held at Units 515-518, 5/F, Building 16W, No. 16 Science Park West Avenue, Hong Kong Science Park, Pak Shek Kok, New Territories, Hong Kong on 28 June 2017 at 11:00 a.m.. Details of the proposed resolutions to be considered at the AGM were stated in the Notice.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the Meeting will be held as originally scheduled. The Meeting will be convened for the purpose of considering and, if thought fit, with or without modification, passing the resolutions set out in the Notice with resolution number 2A and 3 amended as follows due to the matters as set out in the supplemental circular (the “Supplemental Circular”) of the Company dated 18 May 2017:

2A. To re-elect the following retiring Directors:

- (i) Dr. Zhang Yangyang as an executive director;
- (ii) Dr. Luan Lin as an executive director;
- (iii) Mr. Dorian Barak as an executive director;
- (iv) Mr. Ko Chun Shun, Johnson as a non-executive director;
- (v) Mr. Song Dawei a non-executive director; and
- (vi) Ms. Cao Xinyi as an independent non-executive director.

3. To appoint PricewaterhouseCoopers as the auditor of the Company following the retirement of Deloitte Touche Tohmatsu and to authorise the board of Directors to fix remuneration of the auditor.

Save as set out above, all resolutions contained in the Notice will remain to have full force and effect.

By order of the Board
KuangChi Science Limited
Dr. Liu Ruopeng
Chairman and Executive Director

Hong Kong, 18 May 2017

Notes:

1. A second form of proxy (the “Second Form of Proxy”) is enclosed with the Supplemental Circular. Please refer to the Appendix II to the Supplemental Circular for special arrangements about completion and submission of the Second Form of Proxy.
2. Except for the above proposed amended resolutions, all other matters of the Meeting remain unchanged. For details of the other ordinary resolutions to be considered and approved at the Meeting, eligibility for attending the Meeting, proxy arrangement, registration procedures, closure of register of members and other relevant matters, please refer to the circular of the Meeting dated 29 April 2017 and the Notice for details.
3. As at the date of this notice, the Board comprises four executive Directors, namely Dr. Liu Ruopeng, Dr. Zhang Yangyang, Dr. Luan Lin, and Mr. Dorian Barak; two non-executive Directors namely Mr. Ko Chun Shun, Johnson and Mr. Song Dawei and three independent non-executive Directors, namely Dr. Liu Jun, Dr. Wong Kai Kit and Ms. Cao Xinyi.