

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Kuar	ngChi Science Limited		
Date Submitted 03/03			
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>439</u> Des	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
(2) Stock code : <u>N/A</u> Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2017

Stock code:	N/A I	Description:	Preferred	Shares (not 1	isted)
		•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	2,683,333	3,332	HK\$0.01	HK\$26,833,333.32
Increase/(decrea	se)	-			-

3. Other Classes of Shares

Balance at close of the month

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decreas	se)		_	
Balance at close	of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

2,683,333,332 HK\$0.01 HK\$26,833,333.32

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,109,947,502	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,109,947,502	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved by Shareholders at 31 / 07 / 2012 **Exercise Price** HK\$5.386 **Ordinary Shares** 2. Share Option Scheme approved by Shareholders at 31 / 07 / 2012 **Exercise Price** HK\$1.604 **Ordinary Shares** 47,128,043 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /)	<u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(1 1)				
	•				
	·				. ————
(/ /) Stock code (if listed)					
Class of shares		•			
issuable (Note 1)		•			
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
3. IV/A					
(/ /)	- <u></u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
	•				
(/ /)	·				-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
			*		
	Tota		nary shares) ence shares)	N/A N/A	-
			Other class)	N/A	-
T .		*	· -		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	понн	month		
1. 17/1	<u> </u>					
Stock code (if listed)	-				· -	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
2. 1411						
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
3. 14/1 x						
	<u>—</u>					
Stock code (if listed)						·
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A	<u>-</u>
				ence shares)	N/A	_
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer issued during shares of issuer which the month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N}}$ Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) Issue and allotment 4. Bonus issue N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2, pe or 18800		Class of shares issuable (Note 1)	
9.	Capital reorganisation	N	A Issue and allotment date: (dd/mm/yyyy)	
			SGM approval date: (dd/mm/yyyy) (/ /)	
			Class of shares issuable Ordinary (Note 1) Shares	
10.	Other	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	
			AGM approval date: (/ /) (dd/mm/yyyy)	<u>-</u>
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Liu Ruopeng
Tid E d' D' d
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.