

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KUANGCHI SCIENCE LIMITED

光啟科學有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 439)

POSITIVE PROFIT ALERT

This announcement is made by KuangChi Science Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (“Shareholders”) and potential investors that based on the preliminary review and analysis of the latest available unaudited consolidated management accounts of the Group, it is expected that the Group would record a profit for the six-month period ended 30 June 2016 (the “Interim Period”) mainly because of an increase in the revenue and profit of the future space business segment of the Group.

The data as contained in this announcement are only based on the preliminary review by the Company’s management of the unaudited consolidated management accounts of the Group for the Interim Period and the data currently available, and are not based on the information reviewed by the auditor of the Company. The overall interim results of the Group will only be ascertained when all the relevant results and valuations are finalised. We expect that the interim results of the Group will be announced in late August 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares in the Company.

By order of the Board
KuangChi Science Limited
Dr. Liu Ruopeng
Chairman and Executive Director

Hong Kong, 17 August 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. Liu Ruopeng, Dr. Zhang Yangyang, Dr. Luan Lin and Mr. Ko Chun Shun, Johnson; and two independent non-executive Directors, namely Dr. Liu Jun and Dr. Wong Kai Kit.