

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KuangChi Science Limited
Date Submitted	01/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>439</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
Increase/(decrease)	-		
Balance at close of the month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A D	escription :	Preferred	Shares (not li	isted)
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th <u>2,683,333</u>	3,332	HK\$0.01	HK\$26,833,333.32
Increase/(decrea	se)	-			
Balance at close	of the month	2,683,333	,332	HK\$0.01	HK\$26,833,333.32

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 ______

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	5,713,734,459	N/A	375,666,666	N/A		
Increase/ (decrease) during the month	125,222,222	N/A	(125,222,222)	N/A		
Balance at close of the month	5,838,956,681	N/A	250,444,444	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
Shareholders at						
31 / 07 / 2012						
Exercise Price						
HK\$5.386						
Ordinary Shares	-	-	-	-	-	0
2. Share Option						
Scheme						
approved by						
Shareholders at						
31 / 07 / 2012						
Exercise Price						
HK\$1.604						
Ordinary Shares						22,287,210
				·		22,207,210
0.). Y. ()						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
(1,000 1)		Тс	tal A. (Ordin	ary shares)	-	
		10		nce shares)	 N/A	
				Other class)	N/A	
Total funds raised du		n from exercise o				
options (State current	cy)		N/A			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
					<u></u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ / _) 				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible	le into Shares of the I	ssuer which are to	be Listed)			
Class and description <u>1. Tranche B Preferred Share</u>	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	3,756,666.66	(1,252,222.22)	2,504,444.44	125,222,222	250,444,444
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.08					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(21/08/2014)				
2.						
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A						
<u>3. IN/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
			(11/17	

•	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}} \frac{1}{2}$	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{1}{2}$	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{1}{2}$	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	Ν	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new shares of No. of new issuer issued during shares of the month pursuant issuer which thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note* 1) (/ /) At price : $\frac{\text{State}}{\text{currency}}$ <u>N/A</u> Issue and allotment 5. Scrip dividend date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)	
				SGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares issuable Ordinary (Note 1) Shares		
10.	Other	At price : State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) (/ /)	
				AGM approval date: (/ /) (dd/mm/yyyy)		
				Total E. (Ordinary sh (Preference sh (Other o	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by:	Liu Ruopeng					
Title:	Executive Director					
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.