

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	ngChi Science Limited 6/2016		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>439</u> Des	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
Increase/(decrease)	<u>-</u>		-
Balance at close of the month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/05/2016

Stock code : N/A Descr	ription : <u>Preferred</u>	Shares (not 1	isted)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,683,333,332	HK\$0.01	HK\$26,833,333.32
Increase/(decrease)	-		-

Balance at close of the month HK\$26,833,333.32 2,683,333,332 HK\$0.01 3. Other Classes of Shares Description: Stock code: N/APar value Authorised share No. of other (Statecapital classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,713,734,459	N/A	375,666,666	N/A	
Increase/ (decrease) during the month	-	N/A		N/A	
Balance at close of the month	5,713,734,459	N/A	375,666,666	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved by Shareholders at 31 / 07 / 2012**Exercise Price** HK\$5.386 **Ordinary Shares** 2. Share Option Scheme approved by Shareholders at 31 / 07 / 2012 **Exercise Price** HK\$1.604 **Ordinary Shares** 22,287,210 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4. N/A	-	-			
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		nary shares)	N/A	_
			ence shares)	N/A	_
		(Other class)	N/A	

Class and description 1. Tranche B Preferred Shar	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche B Preierreu Shar	<u>es </u>					
Stock code (if listed)	HK\$	3,756,666.66		3,756,666.66		375,666,666
Class of shares	0.11. 01	 ,				
issuable (Note 1)	Ordinary Shares HK\$0.08					
Subscription price EGM approval date	ΠΚΦυ.υδ					
(if applicable) (dd/mm/yyyy)) 2.	(21 /08 / 2014)				
					-	-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price	-					
EGM approval date	_					
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		T. (10 (0 "	· · · · · · · · · · · · · · · · · · ·	NT/A	
			Total C. (Ordi		N/A	-
				rence shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
(/ /) shares (<i>Note 1</i>)		
Shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
	N/A	
(Other class)	N/A	
-		

Other Movements in Issued Share Capital No. of new shares of No. of new issuer issued during shares of issuer which the month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N}}$ Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) Issue and allotment 4. Bonus issue N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue			issuer issued during sh the month pursuant issu thereto may pu thereto clo	of new ares of the which be issued arsuant the reto as at the month
	2) pe or 18840			Class of shares issuable (Note 1)	
9.	Capital reorganisation	1	N/A	Issue and allotment date: (dd/mm/yyyy)	
				SGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares issuable Ordinary (Note 1) Shares	
10.	Other	At price : State currency \(\frac{\text{N}}{2} \)	N/A	Issue and allotment date: (dd/mm/yyyy)	
				AGM approval date: (/ /) (dd/mm/yyyy)	_
				Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Liu Ruopeng
Tid E d' D' d
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.