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KUANGCHI SCIENCE LIMITED

光啟科學有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 439)

CLARIFICATION ANNOUNCEMENT

Reference is made to the final results announcement of KuangChi Science Limited (“the Company”) together with its subsidiaries for the year ended 31 December 2015 dated 31 March 2016 (the “Results Announcement”).

The board (the “Board”) of directors (the “Director(s)”) of the Company would like to include the following paragraphs in the “COMPLIANCE WITH THE MODEL CODE FOR DIRECTORS’ SECURITIES TRANSACTIONS” section on page 28 of the Results Announcement:

“On 25 August 2015, Dr. Liu Jun acquired 50,000 ordinary shares of the Company without first notifying in writing the chairman of the Board. Therefore Dr. Liu Jun has not complied with paragraphs A.3(a)(ii) and B.8 of Appendix 10 to the Listing Rules during the year ended 31 December 2015.

The Company had provided further training on the requirements of Appendix 10 to the Listing Rules “Model Code for Securities Transactions by Directors of Listed Issuers” to each Directors.”

Save as disclosed above, all other information contained in the Results Announcement remain unchanged.

By order of the Board
KuangChi Science Limited
Dr. Liu Ruopeng
Chairman and Executive Director

Hong Kong, 6 April 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. Liu Ruopeng, Dr. Luan Lin, Dr. Zhang Yangyang and Mr. Ko Chun Shun, Johnson; and three independent non-executive Directors, namely Dr. Liu Jun, Dr. Wong Kai Kit and Ms. Zong Nan