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KUANGCHI SCIENCE LIMITED

光 啟 科 學 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 439)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 18 DECEMBER 2015 AT 2:00 P.M.**

The Board is pleased to announce that the Resolutions were duly passed by the Independent Shareholders by way of poll at the SGM held on 18 December 2015 at 2:00 p.m.

References are made to the notice of the SGM dated 3 December 2015 (the “**Notice**”) and the circular of the Company dated 3 December 2015 in relation to the Sky Asia Subscription Agreement and the Sheung Ching Subscription Agreement (the “**Circular**”). Capitalised term used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

Poll Results of the SGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the Notice were duly passed by the Independent Shareholders by way of a poll at the SGM held on 18 December 2015 at 2:00 p.m.

The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

Details of the poll results in the Resolutions were as follows:

Resolution	Number of votes cast (Approximate percentage of number of votes cast %)		Total number of votes cast
	For	Against	
1. To approve the Sky Asia Subscription Agreement and the transactions contemplated thereunder, details of which are set out in the Notice.	1,190,651,559 (99.45%)	6,634,343 (0.55%)	1,197,285,902
2. To approve the Sheung Ching Subscription Agreement and the transactions contemplated thereunder, details of which are set out in the Notice.	1,190,763,559 (99.46%)	6,522,343 (0.54%)	1,197,285,902

Note: the full text of the Resolutions were set out in the Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed at the SGM.

As at the date of the SGM:

- (a) The total number of issued Shares was 5,660,067,792 Shares;
- (b) the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM was 2,702,067,792 (representing approximately 47.74% of the issued Shares);
- (c) there were no Shares entitling the Shareholders to attend the SGM and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules;
- (d) Dr. Liu, Dr. Zhang and Dr. Luan together with their respective associates (including New Horizon) which together in aggregate held 2,958,000,000 Shares were required under the Listing Rules to abstain and have abstained from voting on the Resolutions in relation to the Sky Asia Subscription Agreement and the Sheung Ching Subscription Agreement respectively; and

- (e) No other Shareholders had stated their intention in the Circular to vote against the Resolution or to abstain from voting at the SGM.

By Order of the Board
KuangChi Science Limited
Liu Ruopeng
Chairman and Executive Director

Hong Kong, 18 December 2015

As at the date of this announcement, the executive directors of the Company are, namely, Dr. Liu Ruopeng, Dr. Zhang Yangyang, Dr. Luan Lin and Mr. Ko Chun Shun, Johnson; the independent non-executive directors of the Company are, namely, Dr. Liu Jun, Dr. Wong Kai Kit and Ms. Zong Nan.