

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KuangChi Science Limited
Date Submitted	05/10/2015

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>439</u> Descr	iption : Ordinary	ption : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	7,316,666,668	HK\$0.01	HK\$73,166,666.68		
Increase/(decrease)	-				
Balance at close of the month	7,316,666,668	HK\$0.01	HK\$73,166,666.68		
(2) Stock code : <u>N/A</u> Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code : <u>N/A</u> Desc		escription :	Preferred	Shares (not listed)			
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of preceding mont	h <u>2,683,333</u>	3,332	HK\$0.01	HK\$26,833,333.32		
Increase/(decrea	se)						
Balance at close	of the month	2,683,333	3,332	HK\$0.01	HK\$26,833,333.32		

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 \_\_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,747,734,459	N/A	1,341,666,666	N/A
Increase/ (decrease) during the month	912,333,333	N/A	(912,333,333)	N/A
Balance at close of the month	5,660,067,792	N/A	429,333,333	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share       No. of new shares of       No. of new shares of         option scheme       issuer issued during       issuer which issuer which issuer which issuer which issued pursuant         including EGM       issued pursuant       issued pursuant         approval date       Movement during the month       the month pursuant         (dd/mm/yyyy) and       Issuable       Granted       Exercised         Class of shares       Issuable       Granted       Exercised         Cancelled       Lapsed       Lapsed	
including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	
approval date     Movement during the month     thereto     as at close of the	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	e month
issuable Granted Exercised Cancelled Lapsed	
1.Share Option	
Scheme	
approved by	
Shareholders on	
31/07/2012	
Exercise Price	
<u>HK\$5.386</u>	
Ordinary Shares 67,537,000 210,000 - 0	
2. Share Option	
Scheme	
approved by	
Shareholders on	
31 / 07 / 2012	
Exercise Price	
HK\$1.604	
Ordinary Shares 137,537,000 22,287,210	
3. N/A	
$\frac{3. \text{N/A}}{2}$	
shares	
( <i>Note 1</i> )	
Total A. (Ordinary shares) -	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) N/A	

Warrants to Iss	sue Shares of	the Issuer	which are to	be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible	le into Shares of the I	ssuer which are to	be Listed)			
Class and description 1. Tranche B Preferred Shar	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u> </u>	13,416,666.66	9,123,333.33	4,293,333.33		429,333,333
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$0.08	<u></u>				
(if applicable)						
(dd/mm/yyyy))	( 21 /08 / 2014	)				
2.						
					-	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )	<u></u>				
<u>4. 10/71</u>						
<u> </u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			<b>.</b> .		
				nary shares)		
				ence shares) ( Other class)	912,333,333) N/A	
			(		1 1/ 2 1	

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>.</u>

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : $\frac{S}{c}$	tate urrency -	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		
					Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	( /	/ )		
				N/A	EGM approval date: (dd/mm/yyyy)	( /	/ )		
					Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	( /	/ )		
				N/A	EGM approval date: (dd/mm/yyyy)	( /	/ )		. <u> </u>
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price : $\frac{S}{ct}$	tate urrency	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
				SGM approval date: (dd/mm/yyyy) ( / /	)		
				Class of shares issuable Ordina (Note 1) Share			
10.	Other	At price : State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
				AGM approval date: ( / / (dd/mm/yyyy)	)		
				Total E. (Ordinary s (Preference s (Other	shares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	912,333,333 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(912,333,333)			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Liu Ruopeng
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.