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KUANGCHI SCIENCE LIMITED

光啟科學有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 439)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of KuangChi Science Limited (the “**Company**”) dated 11 November 2014 (the “**Announcement**”) in relation to the entering of the new master agreement (the “**New Master Agreement**”) which constitutes a continuing connected transaction of the Company under the Listing Rules and the announcement of the Company dated 2 December 2014 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular (the “**Circular**”) containing, among other matters, further details on the New Master Agreement. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the Delay Announcement, the Circular was originally expected to be despatched on or before 16 December 2014. As additional time is required to compile and finalise the Circular, the date of despatch of the Circular is expected to be postponed to on or before 30 December 2014.

By order of the Board
KuangChi Science Limited
Dr. Liu Ruopeng
Chairman and Executive Director

Hong Kong, 16 December 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Dr. Liu Ruopeng, Dr. Luan Lin, Dr. Zhang Yangyang, Mr. Ko Chun Shun, Johnson and Mr. Ng Man Chan; and three independent non-executive Directors, namely Dr. Liu Jun, Dr. Wong Kai Kit and Mr. Lau Man Tak.