

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KuangChi Science Limited
Date Submitted	04/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>439</u> Descr	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
Increase/(decrease)	-		-
Balance at close of the month	7,316,666,668	HK\$0.01	HK\$73,166,666.68
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A De	scription :	Preferred	Shares (not li	isted)
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	2,683,333	3,332	HK\$0.01	HK\$26,833,333.32
Increase/(decrea	se)				
Balance at close	of the month	2,683,333	3,332	HK\$0.01	HK\$26,833,333.32

3. Other Classes of Shares

Stock code : <u>N/A</u>	Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month			
Increase/(decrease)				
Balance at close of the	month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,406,067,793	N/A	2,683,333,332	N/A
Increase/ (decrease) during the month	1,341,666,666	N/A	(1,341,666,666)	N/A
Balance at close of the month	4,747,734,459	N/A	1,341,666,666	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
Shareholders at						
31 / 07 / 2012						
Exercise Price						
HK\$5.386						
Ordinary Shares	67,747,000	-	-	-	-	-
(Note 1)						
2.N/A						
2.1.011						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Тс	tal A. (Ordin	ary shares)	-	
				nce shares)	N/A	
				Other class)	N/A	
Tetal for de mission 1, 1		c		5 anoi 6 a 6 5 5 7	1 1/ / 1	
Total funds raised du		f from exercise o				
options (State currer	icy)		N/A			

Warrants to Issue Shares of the Issuer which are to be I	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	- N/A N/A	-

Class and description <u>1. Tranche A Preferred Share</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Tranche B Preferred Share	<u>HK\$</u> Ordinary Shares HK\$0.08 (21 /08 / 2014 es	<u>13,416,666.66</u> 	(13,416,666.66)	<u>`-</u>	<u>1,341,666,666</u>	-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	HK\$ Ordinary Shares HK\$0.08 (paid up f HK\$0.004) (21 / 08 / 2014			<u>13,416,666.66</u>	<u>-</u>	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ / _)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			(Prefere	nary shares) <u>1</u> ence shares) <u>(1</u> Other class)	,341,666,666)	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
		I

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Image: Class of shares issuable issuable issue and allotment (Note I) Image: Class of shares issuable issue is	No. of new shares of suer which ay be issued pursuant hereto as at lose of the month	l during ursuant	No. of new share issuer issued due the month pursu thereto						e capital		ther Movements	
1. Rights issue At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency N/A Issue and allotment (///) $(///)$ 2. Open offer At price : State currency N/A Issue and allotment (///) $(///)$ 3. Placing At price : State currency N/A Issue and allotment (///) $(///)$ 4. Bonus issue N/A Issue and allotment (///) $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment (///) $(///)$ 4. Bonus issue N/A Issue and allotment (///) $(///)$ 4. Bonus issue N/A Issue and allotment (///) $(///)$ EGM approval date: (////) $(///)$ $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment (///) $(///)$ 4. Bonus issue N/A Issue and allotment (///) $(///)$											ype of Issue	
1. Rights issue At price : currency Image: fill of the second seco												
2. Open offer At price : State currency $\frac{N/A}{I}$ Issue and allotment $(/ /)$ ddfmm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : State currency $\frac{N/A}{I}$ Issue and allotment $(/ /)$ Glass of shares issuable)	/ /	(N/A	State currency	At price :	Rights issue	1.
2. Open offer At price : State currency N/A Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(dd/mm/yyyy)$ Image: State currency Image: State currency Image: State currency 3. Placing At price : State currency N/A Issue and allotment date : $(dd/mm/yyyy)$ Image: Class of shares issuable currency 3. Placing At price : State currency N/A Issue and allotment date : $(dd/mm/yyyy)$ Image: Class of shares issuable currency Generation issue N/A Issue and allotment date : $(dd/mm/yyyy)$ Image: Class of shares issuable currency 4. Bonus issue N/A Issue and allotment date : $(1 / 1)$ Image: Class of shares issuable currency Generation issue N/A Issue and allotment date : $(1 / 1)$ Image: Class of shares issuable currency 4. Bonus issue N/A Issue and allotment date : $(1 / 1)$ Image: Class of shares issuable currency Generation issue Image: Class of shares issuable currency Image: Class of shares issuable currency 4. Bonus issue Image: Class of shares issuable currency Image: Class of shares issuable currency Generation issue Image: Class of shares issuable currency Image: Class of shares issuable currency Image: Class of shares issuable)	/ /	(M approval date: /mm/yyyy)					
2. Open offer At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{Ate}}$ Issue and allotment $\binom{(//)}{\text{Ate}} = \binom{(//)}{\text{Ate}} = \binom{(//)}{\text{Ate}} = \binom{(//)}{\text{CMMM/yyy}}$ EGM approval date: $\binom{(//)}{\text{AtmM/yyy}} = \binom{(//)}{\text{AtmM/yyy}}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{Ate}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(//)}{\text{Ate}} = \binom{(//)}{\text{Ate}} = \binom{(//)}{At$												
EGM approval date: $(/ /)$ (dd/mm/yyyy) 3. Placing At price : State N/A Class of shares issuable $$ (Note 1) Issue and allotment $date : (dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $$ (dd/mm/yyyy) $(/ /)EGM approval date: (/ /)A. Bonus issue N/A Issue and allotment (/ /)EGM approval date: (/ /)EGM approval date: (/ /)$)	/ /	(e and allotment	N/A		At price :	Open offer	2.
3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ Bonus issue N/A Issue and allotment (dd/mm/yyyy) $(///)$ 4. Bonus issue N/A Issue and allotment (Note 1) $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ EGM approval date: $(///)$)	/ /	(M approval date:					
EGM approval date: (d/mm/yyyy) $(///)4. Bonus issueN/AIssue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$							te 1)		<u>Cture</u>			
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) (/ /))$ $(dd/mm/yyyy) $ $(/ /))$ $(dd/mm/yyyy) $ $(/ /))$ $(dd/mm/yyyy) $ $(dd/mm/yyyy)$)	/ /	(e : (dd/mm/yyyy)	<u>IN/A</u>	State currency	At price :	Placing	3.
4. Bonus issue N/A Issue and allotment (/ /) EGM approval date: (/ /))	/ /	(M approval date: /mm/yyyy)					
4. Bonus issue N/A $date : (dd/mm/yyyy)$ EGM approval date: $(//)$												
EGIH upprovar date:)	/ /	(N/A			Bonus issue	4.
)	/ /	(M approval date: /mm/yyyy)					

No. of new shares of No. of new issuer issued during shares of the month pursuant issuer which thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note* 1) (//) At price : $\frac{\text{State}}{\text{currency}}$ <u>N/A</u> Issue and allotment 5. Scrip dividend date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (//) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares _ redeemed (Note 1) (//) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (Note 1) N/A (//) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	_
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)
				SGM approval date: (/ / (dd/mm/yyyy))
				Class of shares issuable Ordinary (Note 1) Shares	<u>r</u>
10.	Other	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)	
				AGM approval date: (/ /) (dd/mm/yyyy)	<u>-</u>
				Total E. (Ordinary sh (Preference sh (Other c	ares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,341,666,666
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(1,341,666,666)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

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Remarks (if any):

Submitted by:	Liu Ruopeng		
Title: (Directo	Executive Director r, Secretary or other duly authorised off	icer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.