

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ing Limited					
·	Climax International Company Limited 03/09/2014					
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code: 439 Descri	ription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	(2,683,333,332)		(HK\$26,833,333.32)			
Balance at close of the month	7,316,666,668	HK\$0.01	HK\$73,166,666.68			
(2) Stock code : N/A Descr	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/08/2014

	_	ption :	1 ICICIICU	Shares (not li	isteu)	
				Par value (State currency)	Authorised share capital (State currency)	
f preceding m	onth		-			
;)	2,683,333,332				HK\$26,833,333.32	
f the month		2,683,333,332		HK\$0.01	HK\$26,833,333.32	
f Shares						
N/A	_Descri	ption:				
				Par value (State currency)	Authorised share capital (State currency)	
f preceding m	onth					
	f the month f Shares N/A	f the month f Shares	f preceding month 2,683,33 f the month 2,683,33 f Shares N/A Description: No. classes	2,683,333,332 f the month 2,683,333,332 f Shares N/A Description: No. of other classes of shares	No. of preference shares (State currency) f preceding month	

HK\$100,000,000

Balance at close of the month

currency):

Total authorised share capital at the end of the month (State

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	1,449,501,125	N/A	<u> </u>	N/A
Increase/ (decrease) during the month	1,666,666,668	N/A	2,683,333,332	N/A
Balance at close of the month	3,116,167,793	N/A	2,683,333,332	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and	Tylo vement during the month				-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
Shareholders at						
31 / 07 / 2012						
Exercise Price						
HK\$5.386						
Ordinary Shares	67,747,000	-	-	-	-	-
(Note 1)				·		
2.N/A						
2.1 1/11						
(/ /)						
shares						
(Note 1)						
3. N/A						
l 						
(/ /)						
shares						-
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised d	uring the month	from exercise o	•			
options (State curren		. II OIII CACICISC C	N/A			
options (state carrel	<i>1031</i>		11/11			

Convertibles (i.e. Convertib		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Tranche A Preferred Share						
	HK\$			13,416,666.66		
Stock code (if listed)						
Class of shares	0 11 01					
issuable (Note 1)	Ordinary Shares					
0.1 '.'	HK\$0.08 (paid up fo	or				
Subscription price	HK\$0.004)					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(21 /08 / 2014)				
2. Tranche B Preferred Shar						
2. Handle D i Tololled Ollal	<u> </u>					
	 HK\$			13,416,666.66		
Stock code (if listed)		<u> </u>	<u>-</u>	13,410,000.00		-
Class of shares						
issuable (Note 1)	Ordinary Shares					
15544616 (11676 1)	HK\$0.08 (paid up fo	or				
Subscription price	HK\$0.004)					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(21 / 08 / 2014)				
3. N/A						
				<u>.</u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,					
7. 11//1						
Stock code (if listed)				. -		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
- ·			Total C. (Ordi		-	_
				rence shares)	-	_
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
2. IVA		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IV/A	
		1

Other Movements in Issued Share Capital No. of new shares of No. of new issuer issued during shares of the month pursuant issuer which thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (///)At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (///)At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency N/A Issue and allotment 3. Placing (///)date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) N/A (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				_		
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			N/A	SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable	<u>Ordinary</u>	Ordinary Shares:	
10	Other	St. 4	HK\$	(Note 1)	Shares and Preferred Shares	1,666,666,668 Tranche A Preferred	
10.	Other (Subscription)		0.08	Issue and allotment date : (dd/mm/yyyy)	(22 / 08 / 2014)	Shares: 1,341,666,666	
				EGM approval date: (dd/mm/yyyy)	(21 / 08 / 2014)	Tranche B Preferred Shares: 1,341,666,666	<u>-</u>
					Ordinary share		
				(Pr	eference share (Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,666,666,668
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		2,683,333,332
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ıed Sh	are Capital").)

Remarks (if any):
Submitted by:Liu Ruopeng
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.